



20311 SW Birch Street
Suite 150
Newport Beach, CA 92660

Attached is the paperwork you will need for your first visit with Risa Groux, CN. Your appointment has been scheduled under the assumption that your paperwork will have been completed prior to your appointment time. When filling out the system survey form, please follow the directions carefully. Mark "1" in the box for mild symptoms, "2" for moderate symptoms or "3" for severe symptoms. If the symptom does not apply to you, leave the box blank. Please have all of the forms completed before you come in for your appointment so she can spend the entire time allotted for you.

When you arrive for your appointment please bring the following:

- ~Completed new patient forms
- ~Completed System Survey form
- ~Summary of your medical history
- ~Current blood test results
- ~Vitamin or supplements you are currently taking

Your initial consultation will be \$250, which includes the initial 1 hour visit to go through all your information, discuss your health goals, and do non-invasive nutrient deficiency testing. The 2nd visit we will review the report of findings and discuss the suggested plan moving forward. Subsequent visits are \$85 unless you decide to take advantage of discounted package pricing. Please allow 1 hour for the initial consultation and 30 minutes for subsequent visits. I look forward to working with you to establish vital health in your life. If you have any questions, please call me at (949) 851-3106.

I look forward to helping you achieve your health goals!

Risa Groux CN
Holistic Nutritionist

risa groux cn

—
holistic
nutritionist

Daily Food Log

Please list all food and beverages you consume for the entire day with approximate times and quantity

Date: _____

Breakfast: _____

Time: _____

Snack: _____

Time: _____

Lunch: _____

Time: _____

Snack: _____

Time: _____

Dinner: _____

Time: _____

Date: _____

Breakfast: _____

Time: _____

Snack: _____

Time: _____

Lunch: _____

Time: _____

Snack: _____

Time: _____

Dinner: _____

Time: _____



Office Policies and Consent to Treatment

Welcome! I look forward to working with you in holistic nutrition. I believe your commitment to the health and wellness process will provide you positive changes throughout your life. I do want you to know that this is not a diet center, I teach you how to fuel your body for optimum health through eating whole foods and supplementation.

CONFIDENTIALITY: All information disclosed within sessions is confidential which means I will not disclose any information (including whether or not you are my client/patient) to anyone without your prior permission.

PAYMENT FOR SERVICES: Patients are expected to pay in full for services when signing up for a package after initial nutritional consultation. We accept cash, credit card or checks. All packages expire six months after the purchase date. Packages are nonrefundable and nontransferable. If paying for individual consultation, payment is due at the time of service.

VACATION POLICY: I travel for personal and professional reasons. When I am out of the office I will typically leave my assistant in charge or can be reached by email if necessary. I will inform you of these dates as they come about.

CANCELLATION POLICY: When we reserve an appointment, I reserve this time specifically for you. We require a minimum of **24 hours** when canceling appointments. It is our duty to set standards such as these to protect our time invested in you as the patient. A no show fee will be given at \$40 for missing appointments without notification or without reasoning within a prior 24 hour period before appointment.

I have read and understand the cancellation policy. I have provided a credit card to keep in my file and understand it will ONLY be charged after a missed appointment if not enough notice is given within 24 hours.

I consent to regular appointments and treatment, and have read and understand the above policies.

Signature:_____ Date:_____

Print name:_____

SYSTEMS SURVEY FORM
(Restricted to Professional Use)

PATIENT _____ AGE _____ DOCTOR _____ DATE _____

INSTRUCTIONS: Circle the number that applies to you. **If a symptom does not apply, leave it blank.**
Circle either: **(1)** for **MILD** symptoms (occurs rarely), **(2)** for **MODERATE** symptoms (occurs several times a month),
or **(3)** for **SEVERE** symptoms (occurs almost constantly).

GROUP ONE

- | | | |
|--|---|--|
| 1 – 1 2 3 Acid foods upset | 8 – 1 2 3 Gag Easily | 15 – 1 2 3 Appetite reduced |
| 2 – 1 2 3 Get chilled, often | 9 – 1 2 3 Unable to relax, startles easily | 16 – 1 2 3 Cold sweats often |
| 3 – 1 2 3 “Lump” in throat | 10 – 1 2 3 Extremities cold, clammy | 17 – 1 2 3 Fever easily raised |
| 4 – 1 2 3 Dry mouth-eyes-nose | 11 – 1 2 3 Strong light irritates | 18 – 1 2 3 Neuralgia-like pains |
| 5 – 1 2 3 Pulse speeds after meal | 12 – 1 2 3 Urine amount reduced | 19 – 1 2 3 Staring, blinks little |
| 6 – 1 2 3 Keyed up - fail to calm | 13 – 1 2 3 Heart pounds after retiring | 20 – 1 2 3 Sour stomach frequent |
| 7 – 1 2 3 Cuts heal slowly | 14 – 1 2 3 “Nervous” stomach | |

GROUP TWO

- | | | |
|--|---|--|
| 21 – 1 2 3 Joint stiffness after arising | 29 – 1 2 3 Digestion rapid | 37 – 1 2 3 “Slow starter” |
| 22 – 1 2 3 Muscle-leg-toe cramps at night | 30 – 1 2 3 Vomiting frequent | 38 – 1 2 3 Get “chilled” infrequently |
| 23 – 1 2 3 “Butterfly” stomach, cramps | 31 – 1 2 3 Hoarseness frequent | 39 – 1 2 3 Perspire easily |
| 24 – 1 2 3 Eyes or nose watery | 32 – 1 2 3 Breathing irregular | 40 – 1 2 3 Circulation poor, |
| 25 – 1 2 3 Eyes blink often | 33 – 1 2 3 Pulse slow; feels “irregular” | sensitive to cold |
| 26 – 1 2 3 Eyelids swollen, puffy | 34 – 1 2 3 Gagging reflex slow | 41 – 1 2 3 Subject to colds, |
| 27 – 1 2 3 Indigestion soon after meals | 35 – 1 2 3 Difficulty swallowing | asthma, bronchitis |
| 28 – 1 2 3 Always seem hungry;
feels “lightheaded” often | 36 – 1 2 3 Constipation,
diarrhea alternating | |

GROUP THREE

- | | | |
|--|---|--|
| 42 – 1 2 3 Eat when nervous | 49 – 1 2 3 Heart palpitates if meals
missed or delayed | 53 – 1 2 3 Crave candy or coffee
in afternoons |
| 43 – 1 2 3 Excessive appetite | 50 – 1 2 3 Afternoon headaches | 54 – 1 2 3 Moods of depression -
“blues” or melancholy |
| 44 – 1 2 3 Hungry between meals | 51 – 1 2 3 Overeating sweets upsets | 55 – 1 2 3 Abnormal craving for
sweets or snacks |
| 45 – 1 2 3 Irritable before meals | 52 – 1 2 3 Awaken after few hours sleep
- hard to get back to sleep | |
| 46 – 1 2 3 Get “shaky” if hungry | | |
| 47 – 1 2 3 Fatigue, eating relieves | | |
| 48 – 1 2 3 “Lightheaded” if meals delayed | | |

GROUP FOUR

- | | | |
|--|--|---|
| 56 – 1 2 3 Hands and feet go to sleep
easily, numbness | 63 – 1 2 3 Get “drowsy” often | 68 – 1 2 3 Bruise easily, “black
and blue” spots |
| 57 – 1 2 3 Sigh frequently, “air
hunger” | 64 – 1 2 3 Swollen ankles
worse at night | 69 – 1 2 3 Tendency to anemia |
| 58 – 1 2 3 Aware of “breathing
heavily” | 65 – 1 2 3 Muscle cramps, worse
during exercise; get
“charley horses” | 70 – 1 2 3 “Nose bleeds” frequent |
| 59 – 1 2 3 High altitude discomfort | 66 – 1 2 3 Shortness of breath
on exertion | 71 – 1 2 3 Noises in head, or
“ringing in ears” |
| 60 – 1 2 3 Opens windows in
closed room | 67 – 1 2 3 Dull pain in chest or
radiating into left arm,
worse on exertion | 72 – 1 2 3 Tension under the
breastbone, or feeling
of “tightness”,
worse on exertion |
| 61 – 1 2 3 Susceptible to colds
and fevers | | |
| 62 – 1 2 3 Afternoon “yawner” | | |

GROUP FIVE

- | | | |
|---|--|---|
| 73 - 1 2 3 Dizziness | 83 - 1 2 3 Feeling queasy; headache over eyes | 91 - 1 2 3 Sneezing attacks |
| 74 - 1 2 3 Dry skin | 84 - 1 2 3 Greasy foods upset | 92 - 1 2 3 Dreaming, nightmare type bad dreams |
| 75 - 1 2 3 Burning feet | 85 - 1 2 3 Stools light-colored | 93 - 1 2 3 Bad breath (halitosis) |
| 76 - 1 2 3 Blurred vision | 86 - 1 2 3 Skin peels on foot soles | 94 - 1 2 3 Milk products cause distress |
| 77 - 1 2 3 Itching skin and feet | 87 - 1 2 3 Pain between shoulder blades | 95 - 1 2 3 Sensitive to hot weather |
| 78 - 1 2 3 Excessive falling hair | 88 - 1 2 3 Use laxatives | 96 - 1 2 3 Burning or itching anus |
| 79 - 1 2 3 Frequent skin rashes | 89 - 1 2 3 Stools alternate from soft to watery | 97 - 1 2 3 Crave sweets |
| 80 - 1 2 3 Bitter, metallic taste in mouth in mornings | 90 - 1 2 3 History of gallbladder attacks or gallstones | |
| 81 - 1 2 3 Bowel movements painful or difficult | | |
| 82 - 1 2 3 Worrier, feels insecure | | |

GROUP SIX

- | | | |
|--|--|--|
| 98 - 1 2 3 Loss of taste for meat | 101 - 1 2 3 Coated tongue | 104 - 1 2 3 Mucous colitis or "irritable bowel" |
| 99 - 1 2 3 Lower bowel gas several hours after eating | 102 - 1 2 3 Pass large amounts of foul-smelling gas | 105 - 1 2 3 Gas shortly after eating |
| 100 - 1 2 3 Burning stomach sensations, eating relieves | 103 - 1 2 3 Indigestion 1/2 - 1 hour after | 106 - 1 2 3 Stomach "bloating" eating; may be up to 3-4 hours after |

GROUP SEVEN

- | | | |
|---|---|---|
| (A) | (C) | (E) |
| 107 - 1 2 3 Insomnia | 137 - 1 2 3 Failing memory | 150 - 1 2 3 Dizziness |
| 108 - 1 2 3 Nervousness | 138 - 1 2 3 Low blood pressure | 151 - 1 2 3 Headaches |
| 109 - 1 2 3 Can't gain weight | 139 - 1 2 3 Increased sex drive | 152 - 1 2 3 Hot flashes |
| 110 - 1 2 3 Intolerance to heat | 140 - 1 2 3 Headaches, "splitting or rendering" type | 153 - 1 2 3 Increased blood pressure |
| 111 - 1 2 3 Highly emotional | 141 - 1 2 3 Decreased sugar tolerance | 154 - 1 2 3 Hair growth on face or body (female) |
| 112 - 1 2 3 Flush easily | | 155 - 1 2 3 Sugar in urine (not diabetes) |
| 113 - 1 2 3 Night sweats | | 156 - 1 2 3 Masculine tendencies (female) |
| 114 - 1 2 3 Thin, moist skin | (D) | (F) |
| 115 - 1 2 3 Inward trembling | 142 - 1 2 3 Abnormal thirst | 157 - 1 2 3 Weakness, dizziness |
| 116 - 1 2 3 Heart palpitates | 143 - 1 2 3 Bloating of abdomen | 158 - 1 2 3 Chronic fatigue |
| 117 - 1 2 3 Increased appetite without weight gain | 144 - 1 2 3 Weight gain around hips or waist | 159 - 1 2 3 Low blood pressure |
| 118 - 1 2 3 Pulse fast at rest | 145 - 1 2 3 Sex drive reduced or lacking | 160 - 1 2 3 Nails, weak, ridged |
| 119 - 1 2 3 Eyelids and face twitch | 146 - 1 2 3 Tendency to ulcers, colitis | 161 - 1 2 3 Tendency to hives |
| 120 - 1 2 3 Irritable and restless | 147 - 1 2 3 Increased sugar tolerance | 162 - 1 2 3 Arthritic tendencies |
| 121 - 1 2 3 Can't work under pressure | 148 - 1 2 3 Women: menstrual disorders | 163 - 1 2 3 Perspiration increase |
| (B) | 149 - 1 2 3 Young girls: lack of menstrual function | 164 - 1 2 3 Bowel disorders |
| 122 - 1 2 3 Increase in weight | | 165 - 1 2 3 Poor circulation |
| 123 - 1 2 3 Decrease in appetite | | 166 - 1 2 3 Swollen ankles |
| 124 - 1 2 3 Fatigue easily | | 167 - 1 2 3 Crave salt |
| 125 - 1 2 3 Ringing in ears | | 168 - 1 2 3 Brown spots or bronzing of skin |
| 126 - 1 2 3 Sleepy during day | | 169 - 1 2 3 Allergies - tendency to asthma |
| 127 - 1 2 3 Sensitive to cold | | 170 - 1 2 3 Weakness after colds, influenza |
| 128 - 1 2 3 Dry or scaly skin | | 171 - 1 2 3 Exhaustion - muscular and nervous |
| 129 - 1 2 3 Constipation | | 172 - 1 2 3 Respiratory disorders |
| 130 - 1 2 3 Mental sluggishness | | |
| 131 - 1 2 3 Hair coarse, falls out | | |
| 132 - 1 2 3 Headaches upon arising wear off during day | | |
| 133 - 1 2 3 Slow pulse, below 65 | | |
| 134 - 1 2 3 Frequency of urination | | |
| 135 - 1 2 3 Impaired hearing | | |
| 136 - 1 2 3 Reduced initiative | | |

GROUP EIGHT	FEMALE ONLY	MALE ONLY														
173 – 1 2 3 Apprehension	200 – 1 2 3 Very easily fatigued	213 – 1 2 3 Prostate trouble														
174 – 1 2 3 Irritability	201 – 1 2 3 Premenstrual tension	214 – 1 2 3 Urination difficult or dribbling														
175 – 1 2 3 Morbid fears	202 – 1 2 3 Painful menses	215 – 1 2 3 Night urination frequent														
176 – 1 2 3 Never seems to get well	203 – 1 2 3 Depressed feelings before menstruation	216 – 1 2 3 Depression														
177 – 1 2 3 Forgetfulness	204 – 1 2 3 Menstruation excessive and prolonged	217 – 1 2 3 Pain on inside of legs or heels														
178 – 1 2 3 Indigestion	205 – 1 2 3 Painful breasts	218 – 1 2 3 Feeling of incomplete bowel evacuation														
179 – 1 2 3 Poor appetite	206 – 1 2 3 Menstruate too frequently	219 – 1 2 3 Lack of energy														
180 – 1 2 3 Craving for sweets	207 – 1 2 3 Vaginal discharge	220 – 1 2 3 Migrating aches and pains														
181 – 1 2 3 Muscular soreness	208 – 1 2 3 Hysterectomy/ovaries removed	221 – 1 2 3 Tire too easily														
182 – 1 2 3 Depression; feelings of dread	209 – 1 2 3 Menopausal hot flashes	222 – 1 2 3 Avoids activity														
183 – 1 2 3 Noise sensitivity	210 – 1 2 3 Menses scanty or missed	223 – 1 2 3 Leg nervousness at night														
184 – 1 2 3 Acoustic hallucinations	211 – 1 2 3 Acne, worse at menses	224 – 1 2 3 Diminished sex drive														
185 – 1 2 3 Tendency to cry without reason	212 – 1 2 3 Depression of long standing															
186 – 1 2 3 Hair is coarse and/or thinning																
187 – 1 2 3 Weakness																
188 – 1 2 3 Fatigue																
189 – 1 2 3 Skin sensitive to touch																
190 – 1 2 3 Tendency toward hives																
191 – 1 2 3 Nervousness																
192 – 1 2 3 Headache																
193 – 1 2 3 Insomnia																
194 – 1 2 3 Anxiety																
195 – 1 2 3 Anorexia																
196 – 1 2 3 Inability to concentrate; confusion																
197 – 1 2 3 Frequent stuffy nose; sinus infections																
198 – 1 2 3 Allergy to some foods																
199 – 1 2 3 Loose joints																
IMPORTANT																
TO THE PATIENT: Please list below the five main physical complaints you have in order of their importance.																
1. _____																
2. _____																
3. _____																
4. _____																
5. _____																
(TO BE COMPLETED BY DOCTOR)																
Postural Blood Pressure: Recumbent _____ Standing _____ Pulse _____																
Hema-Combistix Urine readings: pH _____ Albumin per cent _____ Glucose per cent _____																
Occult Blood _____ pH of Saliva _____ pH of Stool specimen _____ Weight _____																
Hemoglobin _____ Blood Clotting Time _____																
<div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <p style="text-align: center;">BARNES THYROID TEST</p> <p>This test was developed by Dr. Broda Barnes, M.D. and is a measurement of the underarm temperature to determine hypo and hyperthyroid states. The test is conducted by the patient in the a.m. before leaving bed - with the temperature being taken for 10 minutes. The test is invalidated if the patient expends any energy prior to taking the test - getting up for any reason, shaking down the thermometer, etc. It is important that the test be conducted for exactly 10 minutes, making the prior positioning of both the thermometer and a clock important.</p> <p style="text-align: center;">PRE-MENSES FEMALES AND MENOPAUSAL FEMALES</p> <p style="text-align: center;">Any two days during the month</p> <p style="text-align: center;">FEMALES HAVING MENSTRUAL CYCLES</p> <p style="text-align: center;">The 2nd and 3rd day of flow OR any 5 days in a row.</p> <p style="text-align: center;">MALES</p> <p style="text-align: center;">Any 2 days during the month.</p> </div> <div style="width: 48%;"> <p>You can do the following test at home to see if you may have a functional low thyroid. Use an oral thermometer or a digital one. When you use a digital one, place the probe under your arm for 5 minutes then turn your machine on; continue on for an additional 5 minutes. When using a regular one, shake down the night before.</p> <table border="0" style="width: 100%;"> <tr> <td>Date: _____</td> <td>Temperature: _____</td> </tr> <tr> <td>Date: _____</td> <td>Temperature: _____</td> </tr> <tr> <td>Date: _____</td> <td>Temperature: _____</td> </tr> <tr> <td>Date: _____</td> <td>Temperature: _____</td> </tr> <tr> <td>Date: _____</td> <td>Temperature: _____</td> </tr> <tr> <td>Date: _____</td> <td>Temperature: _____</td> </tr> <tr> <td>Date: _____</td> <td>Temperature: _____</td> </tr> </table> </div> </div>			Date: _____	Temperature: _____	Date: _____	Temperature: _____	Date: _____	Temperature: _____	Date: _____	Temperature: _____	Date: _____	Temperature: _____	Date: _____	Temperature: _____	Date: _____	Temperature: _____
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Date: _____	Temperature: _____															

BP SIT _____	BP STAND _____
PULSE SIT _____	PULSE STAND _____
SALIVA PH _____	BLOOD TYPE _____

risa grouw cn

holistic
nutritionist

Substance Survey Form

Name _____ Date _____

Please list any **PRESCRIPTION MEDICATIONS** you are currently taking or have taken in the last 2 years:

Name	Daily Dosage	Diagnosis or Symptom	Dates of Use

Please list any **OVER THE COUNTER MEDICATIONS** you are currently taking or have taken in the last 2 years:

Name	Daily Dosage	Diagnosis or Symptom	Dates of Use

Please list any **VITAMINS, SUPPLEMENTS OR HERBS** you are currently taking or have taken in the last 2 years:

Name	Daily Dosage	Diagnosis or Symptom	Dates of Use

Please list all **SURGERIES** or **MEDICAL PROCEDURES**:

--

Circle the following items that apply to you and indicate the amount used

Candy _____ Ice Cream _____ Soda _____ Artificial Sweetener _____ Laxative _____ Antacids _____

How many desserts do you average in a week? _____

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Patient Information Form

Welcome to Risa Groux Nutrition. When filling out this form please be complete and as accurate as possible. Your answers to the following questions are the first step in determining your immediate and long-term health needs and concerns. Please elaborate on any questions or add any comments you may have...the more we know about your needs and concerns, the better we can serve you. Be assured that your information is held in the strictest confidentiality. Thank you!

Personal Information

First Name _____ Last Name _____
Street Address _____ City _____ State _____
Zip _____
Home Phone _____ Cell Phone _____
Email _____ Referred By _____
DOB _____ Sex _____
Marital status: S M W D Number of children _____
Occupation _____

Health Information

What are your main health concerns? _____

How long have you been experiencing this discomfort? _____

Are you: _____ Worse _____ Better _____ No change

Do you have any allergies? ____ No ____ Yes

Foods: _____
Other: _____

Do you have stomach bloating? ____Yes____No Acid Reflux____ Yes____No Heartburn____Yes____No

Do you have or have had any of the following? (please circle)

Stomach Disorder Stomach Stapled Heart disease Hernia Ulcer High blood pressure Cancer High cholesterol/triglycerides Epstein Barr Virus Mononucleosis Heartburn Acid Reflux Diabetes Thyroid disorder Hepatitis AIDS Tuberculosis Herpes Venereal Diseases Other _

Do you still have the following organs/glands? (Circle if removed)

Gallbladder Uterus Ovaries Appendix Thyroid Tonsils

Any other body part removed:_____

Have you had any surgeries or serious illness?

Have you had any of the following diseases? (circle all that apply)

Anemia Rheumatic Fever Epilepsy Influenza Mental Disorder Mumps
Pleurisy Measles Appendicitis Pneumonia Whooping Cough Polio Chicken Pox Shingles

Have you been under the care of a medical doctor? If so whom and for what condition?

On a scale from 1-10 how interested are you in reaching your bodies maximum health potential? (Please circle)

Not Very 1 2 3 4 5 6 7 8 9 10 **Very**

Family History

Please indicate if there have Diabetes, Kidney, Cancer, Thyroid, autoimmune, or other health problems:

Father _____

Mother _____

Siblings _____

I have reviewed the information indicated on this questionnaire and its accurate to the best of my knowledge. I understand that this information will be used to determine appropriate and healthful support. If there is a change in my medical status, I will inform my treating physician.

Signature_____ **Date** _____

In case of emergency, whom should we notify: _____

Relationship_____ Phone number_____

Address_____